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EFG Funding (Guernsey) Limited announces extension to the Expiration Date of the cash tender offer

Zurich, 6 May 2015.

EFG Funding (Guernsey) Limited ("EFG Funding" or the "Offeror") announces today an extension to the Expiration Date of its invitation to holders of the CHF 180,000,000 4.75 percent Tier 2 Resettable Subordinated Notes due 2023 (ISIN: CH0204819301) (the "Noteholders") issued by EFG Funding, and guaranteed on a subordinated basis by EFG International AG, to tender such notes for cash (the "Tender Offer").

Timeline

The Tender Offer commenced on 27 April 2015 and was previously due to expire at 4:00 p.m. (CET) on 8 May 2015 (the "Expiration Date"). The Expiration Date has been extended to 4:00 p.m. (CET) on 12 May 2015.

As soon as practicable after the Expiration Date, the Offeror will announce the aggregate principal amount of the Purchased Notes in the Tender Offer. The Tender Offer is still expected to settle on 15 May 2015 (the "Settlement Date") in which the Offeror expects to make payment of the Total Consideration.

All other terms of the Tender Offer remain unchanged.

Capitalised terms not otherwise defined in this announcement have the same meaning as assigned to them in the Information Memorandum. Copies of the Information Memorandum are (subject to distribution restrictions) available from the Tender Agent as set out below.

Joint Dealer Managers: Credit Suisse AG (+44 20 7883 8763, liability.management@credit-suisse.com), UBS AG (+44 20 7567 0525, mark-t.watkins@ubs.com).

Tender Agent: Lucid Issuer Services Limited (+44 20 7704 0880, efg@lucid-is.com).

This announcement must be read in conjunction with the Information Memorandum. This announcement and the Information Memorandum contain important information which must be read carefully before any decision is made with respect to the Tender Offer. If any Noteholder is in any doubt as to the action it should take, it is recommended to seek its own legal, tax, accounting and financial advice, including as to any tax consequences, from its stockbroker, bank manager, solicitor, accountant or other independent financial or legal adviser. Any individual or company whose Notes are held on its behalf by a broker, dealer, bank, custodian, trust

company or other nominee must contact such entity if it wishes to participate in the Tender Offer. None of the Offeror, the Joint Dealer Managers, the Tender Agent and any person who controls, or is a director, officer, employee or agent of such persons, or any affiliate of such persons, makes any recommendation as to whether Noteholder should participate in the Tender Offer.

The Information Memorandum and the Tender Offer is subject to distribution and offer restrictions in several jurisdictions including, but not limited to, USA, UK and European Economic Area.

Contacts

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About EFG International

EFG International is a global private banking group offering private banking and asset management services, headquartered in Zurich. EFG International's group of private banking businesses operates in around 30 locations worldwide, with circa 2,000 employees. EFG International's registered shares (EFGN) are listed on the SIX Swiss Exchange.

Practitioners of the craft of private banking